

AllyGPO Release Notes
AllyIQ Inventory System Management
Release date: October 28, 2024
Release notes version: 1.0
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Overview

This release includes a new feature and few enhancements to our existing features. The new feature for tracking and managing damaged items which will certainly help streamline inventory management ensuring that damaged and replacement items are handled efficiently. The enhancements to navigation, appointments/dispense, restock, order, restock from orders, audit, and the daily dispense report will likely improve overall efficiency and user experience.

New Feature(s)

- Replacing Damaged Products

The screenshot shows the 'Restock' section of the AllyIQ system. The left sidebar contains navigation links: Project Tempus, Clinic #2, Tempus E2, Appointments, Orders, Restock (highlighted with a red box), Audit, Inventory, and Formulary. The main content area is titled 'Restock' with the subtitle 'Restock to inventory or replace damaged products'. Below this, there is a 'Damaged Products' tab highlighted with a red box and an arrow. The interface includes a search bar with the placeholder 'Search by Name or NDC', a 'Damage Type' dropdown, and 'RESET' and 'SEARCH' buttons. Below the search bar is a table with columns: Display Name, Generic Name, NDC, Serial, Source, Order Number, Order Date, and Damage Type. The table has input fields for each column.

This new feature will allow users to review a list of damaged products at the station level and restock replacement items accordingly, it streamlines the process of handling damaged items. Including items marked as “Damaged” during restock from orders and those marked as “Damaged – Replacement Required” during audit adjustments ensures that all necessary replacements are tracked and managed efficiently.

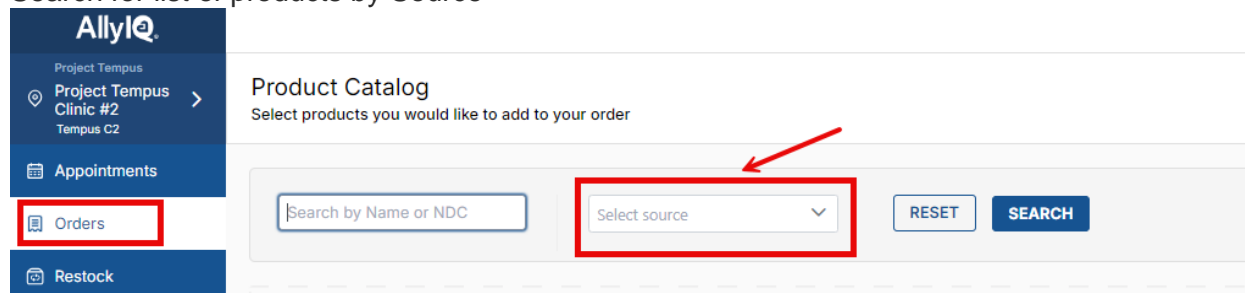
Enhancements

- Navigation: The list of clinic names has been updated with shorter practice names to make the interface cleaner and easier to navigate, helping users find what they need more quickly.

The screenshot shows the 'AllyIQ' interface. The left sidebar contains navigation links: NJR, NJR - Vauxhall (selected), Tech Station, Appointments, Orders, Restock, Audit, Inventory, and Formulary. The main content area is titled 'Current Clinic' and shows the details for 'NJR - Vauxhall', including the address '2952 Vauxhall RD, Vauxhall, NJ 07088' and phone number '908-349-8155'. Below this is a section titled 'Navigate to Another Clinic/Station' with a search bar and a list of clinics: NJR - Vauxhall, NJR - Belleville, NJR - Bridgewater, NJR - Clifton, NJR - Eatontown, and NJR - Edison.

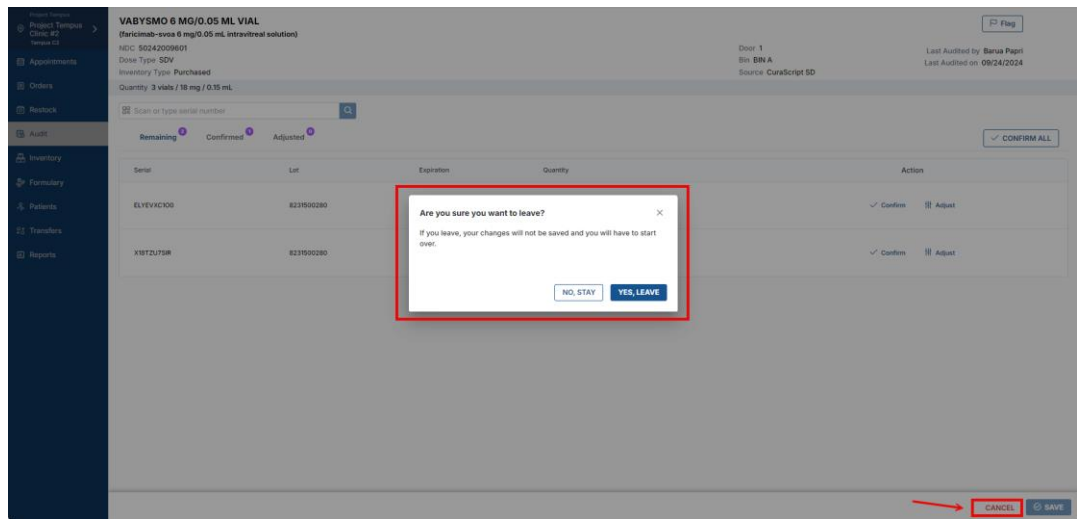
- Appointments/Dispense:
 - Temporarily removing the 14 days restriction for the past dispensed data: 14 Days restriction has been configured to 90 days for past dispensed data so that users can review all the past dispensed data and make necessary corrections. As per Prism leadership, this restriction to be updated back to 14 days on November 18th Monday.
 - Updating the expiration date logic to allow dispensing items if their expiration date is less than or equal to the service date. This change ensures that items close to their expiration can still be used, reducing waste and improving inventory management.
 - Updating the logic for the service date to enhance user experience by maintaining consistency and reducing unnecessary clicks. Here is a summary of the changes: When a user changes the service date to a past or future date, system will not reset the date if the user continues to work on the appointment/dispense screens. Service date will be updated back to the day off if the user manually update, navigates away to another menu, changes station/clinic or logs out of the application. This approach ensures that users can work with the date they need without interruptions, while also maintaining accuracy when they move to different parts of the system.

- Orders:
 - Search for list of products by Source



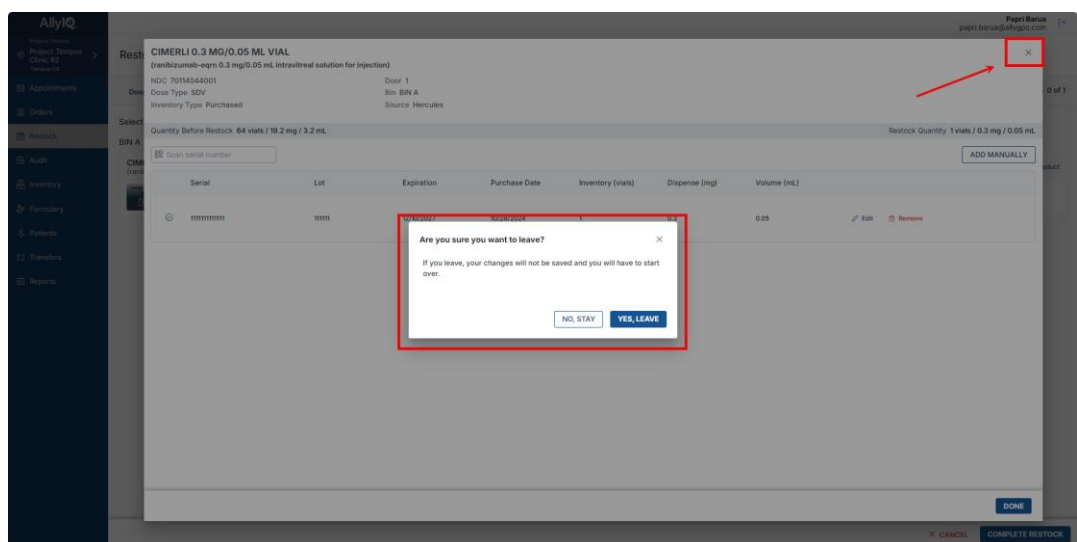
Users will be able to search for list of products by source. For example, if BioCareSD has been selected as source and user click on search, system will provide list of all products with source as BioCareSD only. Existing functionality only allow users to search for a product by Name or NDC with or without combination of source. Both new and existing functionalities will be available for users.

- Audit:
 - Prompt for user to prevent accidental loss of data: On the audit screen, when a user has either confirmed and/or adjusted item(s) and click on cancel button, above prompt will display for user to confirm the action. By prompting users to confirm their action when they click the cancel button, it helps prevent accidental loss of any adjustments or confirmations they've made.



If they choose “Yes, Leave,” their changes won’t be saved, and they’ll need to start over. If they select “No, Stay,” they can continue with the audit process without losing their progress.

- Restock:
 - Prompt for user to prevent accidental loss of data: On the restock screen, when user added at least one item on the list and click on “X” to close the screen, prompt will display for user to confirm the action. By prompting users to confirm their action when they try to close the restock screen, it ensures that they don’t lose their progress unintentionally.



If they choose “Yes, Leave,” their changes won’t be saved, and they’ll need to start over. On the other hand, selecting “No, Stay” allows them to continue with the restock process without losing any data.

- Restock from Orders & Restock(manual):
 - Updating restock screen for Items with setting generate new QR code

The screenshot shows the 'Restock' screen for 'CIMERLI 0.3 MG/0.05 ML VIAL'. The sidebar on the left contains navigation links: Orders, Restock, Audit, Inventory, Formulary, Patients, Transfers, and Reports. The main content area shows item details and a table for scanning items. A red box highlights the 'Scan serial number' input field, and another red box highlights the 'ADD MANUALLY' button. A red arrow points from the 'Scan serial number' field to the 'ADD MANUALLY' button.

On both restock from orders and restock screens, when an item requires generating new QR codes, scan and add manual functionalities have been added. Adding the option to generate new QR codes, scan existing ones, or manually input item details should make the restocking process much more flexible and efficient.

- Daily Dispense Report:
 - New columns have been added on the report for Diagnosis code and Inventory units.

The screenshot shows the 'Daily Dispense Report' screen. The sidebar on the left contains navigation links: Orders, Restock, Audit, Inventory, Formulary, Patients, Transfers, and Reports. The main content area displays a table with columns for Service Date, Station, Product, Serial #, Lot #, Expiration Date, Patient Name, Patient ID, Inventory Type, Treatment Area, Diagnosis Code, Inventory Units, and Dispensed Units. A red box highlights the 'Diagnosis Code' and 'Inventory Units' columns.

Bug Fixes

- Daily Dispense Report:
 - Previously when an item was dispensed and returned later, daily dispense report was displaying the original dispensed amount which was a bug. This has been resolved with this release. Now, it accurately reflects the updated dispensed amounts when items are returned, either partially or fully. This should help in maintaining more accurate records and reduce any confusion caused by the previous bug.

Support

If you have any questions or need any additional information on the above, please contact our support team at support@allygpo.com.