

Overview

This release introduces key enhancements to *Restock*, *Order* and *Formulary* details to enhance the efficiency of restocking operations, streamline the management of purchase orders and improve access to Source related information.

Enhancements

- **Dispense:**
 - Updated Dispense History Screen – Improved functionality, providing a clearer and more responsive layout that includes Search options within patient specific *Dispense* records and/or Service Date(s).
- **Restock:**
 - *New Restock from Orders: New Tab & Landing Page – Easily navigate to "Restock from Orders" through *Restock*, with a dedicated tab to centralize restocking related actions. This streamlines the *Restock* process, enhancing efficiency in inventory receiving and reconciliation.
 - Restock from Orders: Virtual Station – Large counter replaces the previous ribbon, displaying Order and Verified Quantities along with their corresponding units.
 - *Update: Biocare Products will not be permitted to be restocked from Manual Restock moving forward, if your Organization chooses to implement this feature.*
- **Orders:**
 - Non-EDI: Ability to Cancel a Submitted Order – The ability for Super-Tech and Practice Admin to cancel a submitted PO for Non-EDI orders after submission, if needed, without requiring manual involvement.
 - Order Status Filter – Select and sort Purchase Orders by status, with filter functionality to improve tracking and management of PO at different stages of progress.
 - The table will Display Price on Submitted, Partially Restocked, and Restocked Orders – Unit and Order prices are displayed within the Order Details for all status types, ensuring users can easily review pricing information. *The Price field will be available to view only this release, the data will populate in the following release.*
- **Audit:**
 - Updated Workflow: Virtual Station – Direct the user to the product details page, simplifying the *Audit* process by removing the storage location screen (Door/Bin), while keeping the existing functionalities unchanged.
- **Formulary:**
 - Update Source Tab for Price and Show in Product Catalog Fields – Price field within Product Details > Source allows users (with appropriate permissions) to update cost; includes a toggle for "Show in Product Catalog" to control whether products appear in

Order > Product Catalog, providing flexibility in managing visibility during purchasing process. *The Price field will be available to view only this release, the data will populate in the following release.*

- Product By Source – Functionality allows users to quickly locate *Formulary* products by their Source, enhancing organization and enabling direct edits.
- New Function to enable or disable ability to Manually Restock a given Product by Source (e.g. Biocare products cannot be manually restocked if toggle disabled)
- **Resource Center:**
 - Resource Center button at the bottom of the Navigation menu, will be available to click and take the user to the Ally IQ Resource Center. The resource center houses the Quick Reference Guide, User Manual, and Analytics Materials.

Support

For any additional information, please refer to below:

- [AllyGPO | AllyIQ Resource Center](#)
- Contact our Support Team at support@allygpo.com