Overview

This update introduces enhanced row selection across key workflows for faster, more intuitive navigation, along with improved Audit management tools to simplify list creation, editing, and real-time updates.

Enhancements

- **Dispense:**
  - Appointments, On-Demand & History: Updated Row Selection – Users can now select a patient or transaction by clicking anywhere on a row, streamlining the workflow.

- **Restock**:
  - Restock from Orders Content List: Update Not Received Tab – In the "Not Received" tab of Restock from Orders with a content list, users can now select the number of items ‘Not Received’ using a picklist (calculated from Ordered Qty minus Verified Qty), with enforced selection limits and item counts displayed per SSCC number when applicable.
  - Improved Row Selection in Restock from Order, Manual Restock, Replacement Products, and History – Users can now click anywhere on a row to select a product or transaction, which navigates them to the next step.

- **Order:**
  - Order and Favorite List: Card/Row Selection Update – Selection functionality has been enhanced in the Order and Favorites views, allowing users to select entries by clicking anywhere on a row. Additionally, the Favorites List now features a streamlined “Added” button upon product selection.

- **Transfer:**
  - Product Selection Update: Incoming & Outgoing Transfers – Users can now click anywhere on a row to select products in expanded Transfer lists. For new Transfers, product search is limited to Source only, and when using "Add Manually," items can be selected by clicking the row.

- **Audit (PF)**:
  - Settings: Landing Page – A new "Audit Settings" tab is now available in the Practice Formulary (PF), offering access to *Manage Reasons* and *+New Setting* buttons, along with a sortable list of Audit Settings (ordered by most recently modified), displaying details like List Name, Number of Products, Selected Reasons, Created By/On, and Last Modified By/On, plus filtering options and scroll functionality for easier navigation.
  - Settings: Manage Reasons – Users can now access "Manage Reasons" from Audit Settings landing page within PF, opening a side panel that displays both default (AllyIQ) and custom reasons created by the Practice.
  - Settings: Create New List – Clicking "+New Setting" opens the Adjustment Settings page, allowing users to create a new list with a unique name. Users can select reasons

from a multiselect list, track selected items by count, and search for products by name or NDC (with details such as Display Name, NDC, Inventory Type, and Source).
   - Settings: Manage List (Remove or Delete) – Users can now manage products and reasons by removing individual items or selecting multiple products for removal via the "Remove Products" button, with a confirmation prompt for both product and reason deletions, or delete the entire list, which redirects them to the landing page with a confirmation banner.
   - Settings: Edit an Existing List – Clicking "Edit" opens the *Add Product* page, where users can view the list name, selected reasons, and products, as well as update reasons and add or remove products, ensuring no duplicates across lists.

- **Formulary:**
   - PF: Improved Row Selection in All Products – In both the *All Products* tab and during product search when adding to the Practice Formulary, users can now select a product by clicking anywhere on the row.

Support

For any additional information, please refer to below:

- AllyGPO | AllyIQ Resource Center
- Contact our Support Team at support@allygpo.com