Overview

The Home page has been updated with a fresh, user-friendly design. Key information is now more accessible, with improved visibility of metrics, enhanced navigation, and a more intuitive layout.

Enhancements

- **Formulary:**
  - Beyond Use Date (BUD) Flag for Multi-Dose Vial (MDV) – ‘BUD Settings’ are now available under Dispense Settings in the Product Details tab. This update lets users set and manage BUD values for MDV products after a vial is punctured. The BUD is the date after which the vial should not be used. It differs from the expiration date and helps ensure safety by considering product stability after opening.

- **Admin Management > Diagnosis Codes:**
  - DX Codes Management - We’ve introduced a new Diagnosis Codes feature to streamline code management. Users with *Practice Admin* permissions can now easily search for and view DX Codes by Code or Description, as well as add new codes, through the "DX Codes Management" feature.

- **Home (Previously Referred to as MyWork):**
  - Appointment Status & Appointment Cards - Section displays today's appointments by status (Open, Dispensed, Cancelled, Completed) with counts. Appointment cards are arranged by time and include patient and provider details. Users with dispensing permission can click on the highlighted cards, which navigate to the Appointment detail page for further actions.
  - Audit - Displays key counts like Audited Products, Inventory, Confirmed Items, and Adjusted Items, based on a selectable date range (15, 30, 60, or 90 days, with 15 days as the default). Users with Audit access can click to view filtered Audit History, while others will see a read-only view.
  - Expiry Check for Items - Displays counts for Expired Items and those expiring in 15, 30, and 90 days. Users with Audit access can click a count to view filtered results on the Audit page, with the selected range highlighted.
  - Replacement Product - Displays the count of products pending replacement. Users with restock permissions can click the count to navigate to the Replacement Products tab under Restock.
  - Serial Number Search - Users can search for a serial number on the Home page by scanning or manually entering it. If a match is found, a popup will display the serial details and transaction history.
  - Frequently Dispensed Products - Section shows the Top 5 products dispensed within a selected date range (15, 30, 60, or 90 days), along with the number of units dispensed for each product. Selecting "History" directs users to the History page with filtered results. Selecting "Order" takes users to the product catalog with filtered search results for the selected product.

- o Transfer - Displays the counts for both incoming and outgoing products being transferred. Users with transfer permissions can click on the counts to access the relevant Transfer tabs.
- o Restock from Orders – Section shows Submitted, Partially Restocked, and Quantity Shipped (for EDI orders) counts, which are clickable for users with restocking permissions. Clicking the Submitted count takes the user to the Restock from Order page, filtered by "Submitted" status, and clicking the Partially Restocked count filters by "Partially Restocked" status.

Support

For any additional information, please refer to below:

- AllyGPO | AllyIQ Resource Center | Contact our Support Team at support@allygpo.com